

Ticker: [GEV US EQUITY](#)

GE Vernova Inc (New York: **GEV**, Currency: **USD**)

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

Website	www.governova.com
Number of Employees	--
Ticker:	GEV US

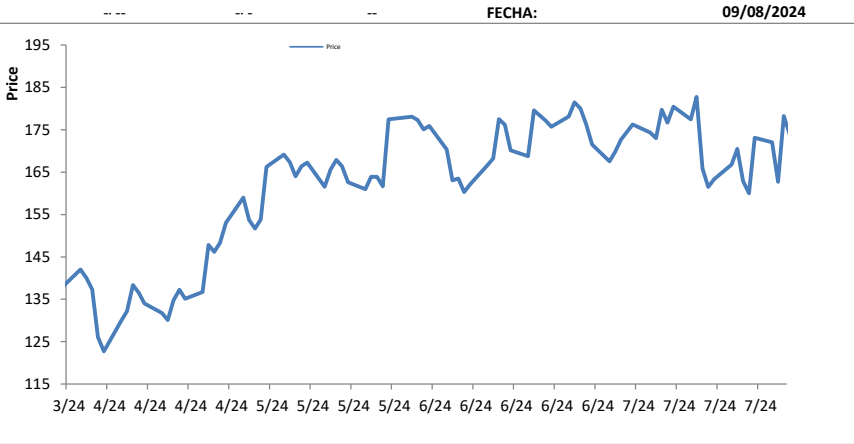
58 Charles Street Cambridge, MA 02141 United States
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179.11 +1.90 (1.07%)

GE Vernova Inc es una empresa de energía eléctrica. Diseña, fabrica y suministra sistemas y servicios de energía eléctrica que generan, transfieren, orquestan, convierten y almacenan electricidad. Opera a nivel mundial.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	179.11	Market Cap (MM)	49,219.8
Open	176.52	Shares Out. (MM)	274.8
Previous Close	177.21	Float %	100.0%
Change	11.14	Shares sold short (MM)	4,049,411.0
Change %	6.71	Dividend Yield %	--
Day High/Day Low	179.6 / 172.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	185.5 / 115.0	P / Diluted EPS Before XO	
Volume (MM)	2.75	Beta	--
Avg. Vol - 3 mo (MM)	3.21		

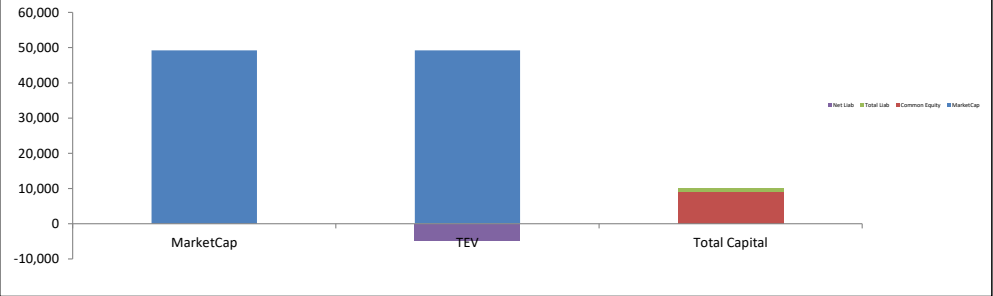
Financial Information (Currency: USD, in mm)			
Revenue - LTM	--	Cash & ST Invest.	1,551
EBIT - LTM	--	Total Assets	46,121.0
EBITDA - LTM	--	Total Debt	0.0
Net Income - LTM	--	Total Liabilities	37,741.0
Total Enterprise Value	44,423	Total Equity	8,380.0
TEV/ Total Revenue	--	Cash from Operations - LTM	--
TEV/ EBITDA	--	Cash From Investing - LTM	--
		Cash from Financing -LTM	--



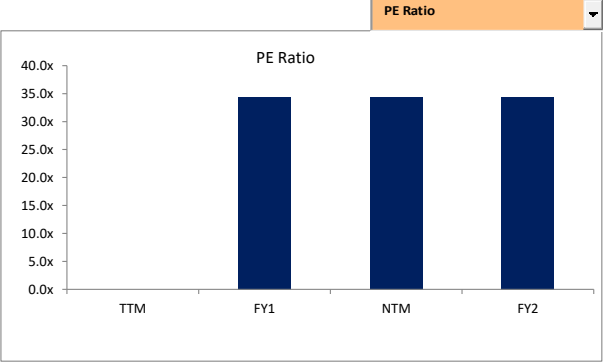
Company Notes		Key Board Members		
	a gain of \$1.000 from Legal/Litigation/Settlement	Name	Title	Organization
2013 Q2	GAAP Net Income includes, (in millions, pre-tax): a loss of \$1.00 from Litigation	1 Arnold W Donald	Partner/Advisor	Wind Point Partners
		2	Vice Chairman	Carleton College
		3	Principal	Awd Group Plc
		4	Founder	Merisant Co
		5	Board Member	Ge Vernova Llc
		6	Board Member	Mp Materials Corp
		7	Board Member	Salesforce Inc
2013 Q1	GAAP Net Income includes, (in millions, pre-tax): a loss of \$3.00 from Litigation	8	Chairman	World Travel & Tourism Council
		9	Board Member	Bank Of America Corp
		#	Trustee	Missouri Botanical Garden
2012 Q3	GAAP Net Income includes, (in millions, pre-tax): a loss of \$4,098.00 from Litigation	#	Board Member	Greater New Orleans Foundation
		#	Board Member	Dhr Intl Inc
		#	Board Member	Barnes-Jewish Hospital
2011 A1	GAAP Net Income includes, (in millions, pre-tax): a loss of \$7.00 from Litigation	# Paula Rosput Reynolds	President/Ceo	Preferwest Llc
		#	Board Member	Ge Vernova Llc
		#	Board Member	Linde Plc
		#	Chair	Natl Grid Plc
		#	Lead Director	Bp Plc
2011 Q4	GAAP Net Income includes, (in millions, pre-tax): a loss of \$1.00 from Litigation	#	Board Member	Cbre Capital Advisors Inc
		#	Board Member	Ba Securities Llc
		#	Board Member	Ge Vernova Llc
2011 Q2	GAAP Net Income includes, (in millions, pre-tax): A loss of \$6.000 from Litigation	# Martina Hund-Mejean	Board Member	Colgate-Palmolive Co
		#	Board Member	Prudential Financial Inc
		#	Trustee	University Of Virginia
		#	Board Member	German American Chamber Of Com
		#	Board Member	Prudential Ins Co Of Amer Inc
2010 A1	GAAP Net Income includes, (in millions, pre-tax): a gain of \$45.00 from Litigation	# Stephen F Angel "Steve"	Chairman	Ge Vernova Llc
		#	Board Member	Stoke Space Technologies Inc
		#	Board Member	General Electric Co

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Period Type: Annuals		Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
FY												
Key Financials												
		Actuals						LTM		Estimates		
For the Fiscal Period Ending		--	--	--	--	31/12/2021	31/12/2022	30/06/2024	30/06/2024	31/12/2024	31/12/2025	31/12/2026
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		--	--	--	--	33,006.0	29,654.0	33,239.0	8,204.0	33,239.0	8,702.0	8,702.0
Growth Over Prior Year		--	--	--	--	--	(10.2%)	12.1%	--	--	--	--
Gross Profit		--	--	--	--	4,945.0	3,458.0	4,818.0	--	--	--	--
Margin %		--	--	--	--	15.0%	11.7%	14.5%	--	--	--	--
EBITDA		--	--	--	--	292.0	(1,084.0)	41.0	--	504.0	504.0	504.0
Margin %		--	--	--	--	0.9%	(3.7%)	0.1%	--	1.5%	5.8%	5.8%
EBIT		--	--	--	--	(884.0)	(2,881.0)	(923.0)	--	252.8	252.8	252.8
Margin %		--	--	--	--	(2.7%)	(9.7%)	(2.8%)	--	0.8%	2.9%	2.9%
Earnings from Cont. Ops.		--	--	--	--	(724.0)	(2,722.0)	(474.0)	--	--	--	--
Margin %		--	--	--	--	(2.2%)	(9.2%)	(1.4%)	--	--	--	--
Net Income		--	--	--	--	(633.0)	(2,736.0)	(438.0)	--	227.6	227.6	227.6
Margin %		--	--	--	--	(1.9%)	(9.2%)	(1.3%)	--	0.7%	2.6%	2.6%
Diluted EPS Excl. Extra Items		--	--	--	--	--	--	(1.6)	--	0.8	0.8	0.8
Growth Over Prior Year		--	--	--	--	--	--	--	--	--	--	--

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	179.11
Shares Out.	274.80
Market Capitalization (USD)	49,219.79
- Cash & Short Term Investments	5,779.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	982.00
= Total Enterprise Value (USD)	44,422.79
Book Value of Common Equity	9,067.00
+ Pref. Equity	0.00
+ Total Minority Interest	982.00
+ Total Debt	0.00
= Total Capital	10,049.00



Valuation Multiples based on Current Capitalization					
		Actual	LTM	Estimates	
For the Fiscal Period Ending		30/06/2024	30/06/2024	30/06/2024	30/06/2024
TEV/Total Revenue		--	--	--	--
TEV/EBITDA		--	--	--	--
TEV/EBIT		--	--	--	--
P/Diluted EPS Before Extra		--	--	--	--
P/BV		--	5.2x	--	--
Price/Tang BV		--	12.4x	--	--
Valuation Multiples for Chart					
For the Fiscal Period Ending		TTM	FY1	NTM	FY2
PE Ratio		0.0x	34.4x	34.4x	34.4x
TEV / EBITDA		0.0x	0.0x	0.0x	0.0x
Price / CF		0.0x	22.6x	22.6x	22.6x
Price / Book		5.4x	0.0x	0.0x	0.0x
Dividend Yield		0.0x	0.0x	0.0x	0.0x



GEV US EQUITY Ascend

Consolidated Yes

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

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Period Type	Annuals ▼

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

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GE Vernova Inc

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

[illegible]

Accounting Mixed

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

[illegible]

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	-4Q	-3Q	-2Q	-1Q	0Q
WACC	--	--	--	--	--
For the Fiscal Period Ending	--	--	31/12/2023	31/03/2024	30/06/2024
	%	%	%	%	%
Equity	--	--	--	--	--
+ Cost of Equity	--	--	10.8%	9.7%	9.0%
+ Debt	--	--	--	100.0%	100.0%
+ Weight of Equity	--	--	--	--	--
+ Cost of Debt	--	--	--	--	--
+ Weight of Debt	--	--	--	0.0%	0.0%
+ Preferred Equity	--	--	--	--	--
+ Cost of Pref Equity	--	--	--	--	--
+ Weight of Pref Equity	--	--	--	0.0%	--
WACC	--	--	--	9.7%	--

Capital Structure											
For the Fiscal Period Ending						31/12/2023		31/03/2024		30/06/2024	
Currency						USD		USD		USD	
	Millions	% of Total	Millions	USD	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Held Market Can	--	--	--	--	--	0.0	--	0.0	0.0%	0.0	0.0%
CT Reinvestments	--	--	--	--	--	0.0	--	0.0	0.0%	0.0	0.0%
LT Borrowings	--	--	--	--	--	0.0	--	0.0	0.0%	0.0	0.0%
Pref Equity	--	--	--	--	--	--	--	0.0	0.0%	--	--
Total Capital	0.0	0.0%	0.0	0.0%	--	0.0	0.0%	37,481.2	100.0%	47,131.3	100.0%

Debt Summary Data									
For the Fiscal Period Ending									
Currency	31/12/2023			31/03/2024			30/06/2024		
	Millions	USD	% of Total	Millions	USD	% of Total	Millions	USD	% of Total
Total Commercial Paper	--	--	--	--	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--	--	--	--	--
Total Capital Leases	--	--	--	--	--	--	--	--	--
General/Other Borrowings	--	--	--	--	0.0	--	--	--	0.0
Total Principal Due	--	--	--	--	0.0	--	0.0	--	0.0
Total Debt Outstanding	--	--	--	--	0.0	--	0.0	--	0.0

Additional Totals							
Total Cash & CT Investments	--	--	--	--	1,551.0	--	3,255.0
Net Debt	--	--	--	--	-1,551.0	--	-3,255.0
Total Short-Term Borrowings	--	--	--	--	0.0	--	0.0
Cur. Port. of LT Debt/Cap. Leases	--	--	--	--	--	--	--
Long-Term Debt (incl. Cap. Leases)	--	--	--	--	0.0	--	0.0
Total Secured Debt	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--

Credit Ratios				
Net Debt/EBITDA	---	---	---	---
Total Debt/EBITDA	---	---	---	---
Operating Income/Total Debt	---	---	---	---
LTM FCF/Total Debt	---	---	---	---
1TM CFAT/Total Debt	---	---	---	---
FBIT/Interest Expense	---	---	---	---
FBIT/Total Interest Expense	---	---	---	---
Degree of Financial Leverage	---	---	---	---
EBITDA-CAPEX/Interest Expense	---	---	---	---
EBITDA/Total Interest Expense	---	---	---	---

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Purchase Obligations	--	--	--	--	--
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Interest Rate Data
W/Avg. Interest Rate - Long-term Debt

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:GEV US EQUITY

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CurrencyReportingChangeUSD

Period Type:Annuals

Consolidated:Yes

Accounting:Mixed

GE Vernova Inc

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							--	--	31/12/2021	31/12/2022	31/12/2023
Revenue by Product											
For the Fiscal Period Ending	--	--	--	--	--	--	--	--	31/12/2021	31/12/2022	31/12/2023
Revenue									33,006.00	29,654.00	33,239.00
Power	17,293.00	17,293.00	17,293.00	17,293.00	17,293.00	17,293.00	17,293.00	17,293.00	16,472.00	15,894.00	17,293.00
Wind	9,815.00	9,815.00	9,815.00	9,815.00	9,815.00	9,815.00	9,815.00	9,815.00	11,503.00	8,897.00	9,815.00
Electrification	6,118.00	6,118.00	6,118.00	6,118.00	6,118.00	6,118.00	6,118.00	6,118.00	5,031.00	4,863.00	6,118.00
Other	13.00	13.00	13.00	13.00	13.00	13.00	13.00	13.00	-	-	13.00
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	--	--	--	--	--	--	--	--	31/12/2021	31/12/2022	31/12/2023
Revenue									33,006.00	29,654.00	33,239.00
United States	12,467.00	12,467.00	12,467.00	12,467.00	12,467.00	12,467.00	12,467.00	12,467.00	13,600.00	11,590.00	12,467.00
Europe	8,417.00	8,417.00	8,417.00	8,417.00	8,417.00	8,417.00	8,417.00	8,417.00	7,375.00	6,583.00	8,417.00
	5,259.00	5,259.00	5,259.00	5,259.00	5,259.00	5,259.00	5,259.00	5,259.00	5,741.00	4,942.00	5,259.00
	3,919.00	3,919.00	3,919.00	3,919.00	3,919.00	3,919.00	3,919.00	3,919.00	4,003.00	3,449.00	3,919.00
	3,177.00	3,177.00	3,177.00	3,177.00	3,177.00	3,177.00	3,177.00	3,177.00	2,287.00	3,090.00	3,177.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

GE Vernova Inc
Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

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[illegible]

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

GE Vernova Inc

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